

# Golden West Council

Institute of Management Accountants Golden West  
Council Newsletter

## Presidents Message



### Driving the Direction

We are at the end of the first year of my term as President of the Golden West Council. The team has implemented many changes in our quarterly meetings and has gone from a reactive Council Team to a proactive Council Team. We now spend the majority of our meeting working on issues that, hopefully, will assist our Chapters and Members in their growth potential.

Why is the Institute of Management Accountants important to me? Why as a volunteer leader do I stress myself and worry about the direction of the organization? Why does it seem that we are not connecting with our membership? How do we get new blood into the organization?

From meetings that I have held with the leadership teams these questions frequently pop-up. As leaders we need to have a foundation of the workings of our industry, but we also must be part psychologist. It would help us tremendously if our members were able to communicate with us on a daily, weekly, monthly, or quarterly basis. One of the ideas that we as leaders can do is be available for communication and answer as quickly and thoughtfully as

possible. As one person, all I can do is ask and hopefully others will participate and answer. I believe that there is not one piece of the puzzle that when fit into place, our organization will thrive and grow exponentially. There are so many competing interests in our fast and furious society today; it is a wonder that we are able to achieve any positive direction.

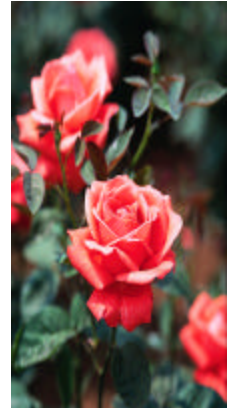
Our leadership teams are not the only ones that are asking these questions. The National Organization is holding meetings about diversity and how to generate interest with the Young Professional. But we must not forget the values of our Seasoned Professionals. It is our responsibility to ensure that our organizations are driving in the right directions. Don't be afraid to step up and voice an opinion. I know that there is an old cliché "Think outside of the box". Believe in it and it may actually work. If you have any thoughts about this; please contact me.

Some activity highlights for the future:

- Leadership Training Seminar is on May 5<sup>th</sup> in Pleasanton CA
- Our next GWC Council Meeting is also on May 5<sup>th</sup> in Pleasanton, CA. Council Meetings are open to all Members.

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Spring 2007



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## Happy Tax Day!!

Congratulations and thanks to all of you that are stepping up to the plate and volunteering to provide the leadership roles for your Chapter and Council. You are to be commended for taking the time and effort out of your busy schedules to participate in providing the direction to your Chapter.

### Annual Leadership Training Seminar with the Spring Quarterly Meeting

On May 5, 2006 at the Sheraton Hotel in Pleasanton, CA, the Golden West Council will have our Annual Leadership Training Seminar with the Spring Quarterly Meeting to follow. This year we are going to do something different, no speakers. We will have an Ethics Presentation, but most of the session will be devoted to understanding what our leadership roles are and how do we drive the direction of the IMA from the Chapter perspective. In these challenging times, to take a whole Saturday out and participate in this session shows the dedication one has to our profession, the IMA, and our peers. I hope that each of you will be able to attend and provide insight towards where we need to go in the future. Cost for the Seminar has been set for \$45.00. Also, if other members of your Chapter or Students Chapter would like to participate, they are more than welcome to attend.

[Please provide a positive response to me if you will be able to attend or not no later than May 1<sup>st</sup>.](#)

Robert Hulin

### Conference 2007

It's not too early to start planning for the next annual conference. The 88th Annual Conference will be held from June 16-20, 2007 at the JW Marriot Resort in Phoenix, AZ



### Presidents Message—continued

The National Conference is Phoenix, AZ on June 16<sup>th</sup> – 20<sup>th</sup>. Currently the Council has the following Chapter Awards Rankings Silicon Valley (1<sup>st</sup>) and San Francisco (24<sup>th</sup>) with Sacramento (29<sup>th</sup>) close in the Stevenson Division. In the Warner Division Stockton (11<sup>th</sup>) and Reno Area (15<sup>th</sup>) are in the running. We also have **Elizabeth Dunn, CPA**, from the Sacramento Chapter winning the Best Case in the First Annual Carl Menconi Ethics Case Writing competition for her submission, *Virtues in Conflict*.

One additional item before I close, we have available positions for the upcoming Board Year. If you are interest in voicing your opinion and driving the direction, please contact me.

Adieu

**Robert**

Robert F. Hulin, Jr  
President

Golden West Council of the Institute of Management Accountants

### GWC 2007-2008 Nominated Board of Directors

President	Robert Hulin
President Elect	Sandra Giberson
VP Administration	Jacqui Anderson
Treasurer	Mike Backer
Secretary	Beverly Perkins (Temp)
VP Education	Mike Van Roy
Director - REST	Patt Mayer
REST Team	Romer Stevenson
REST Team	Rob Gardner
REST Team	Elizabeth Ramos
Director - FMN Tapes	Tricia Scalzo
VP Communication	Darrell Carlis
Director - Newsletter	Dodi Monti
Director - Webmaster (Acting)	Robert Hulin
VP - Membership, Marketing, and Public Relations	Tricia Scalzo
VP Regional Directors	Sherry Morse
Regional Directors:	
Amador Valley	Jeff Jones
Central California	Annhenrie Campbell
Diablo Valley	Jeff Jones
Fresno Area	Annhenrie Campbell
Hawaii	Ross Kawano
Oakland-East Bay	To be Filled
Peninsula-Palo Alto	To be Filled
Silicon Valley	To be Filled
Sacramento	Linus Li
Salinas-Monterey	Wesley Fachner
San Francisco	Marc Light
Redwood Empire	Sharon Nichols
Reno	Linus Li
Stockton	Annhenrie Campbell
Council Advisor	Greg Meldahl
Council Advisor	Wesley Fachner
National Vice President	Dave DiMare
Director At-Large	Trudia Pauley

## Mark your Calendars!

### Golden West Council Meeting Tentative Schedule 2007-2008

Summer	San Francisco	8/4/2007
Fall	Stockton	10/27/2007
Winter	Santa Rosa	2/2/2008
REST	Reno	2/21-23/08
Spring	Sacramento	5/3/08

Chapter Presidents are requested to assist the GWC Board in locating a facility and possible networking functions for meeting and attendees.

Please coordinate with Robert Hulin, President – Golden West Council at 510-304-1406 or [rfhulin@theima.org](mailto:rfhulin@theima.org)



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## Your Golden West Council Officers and Regional Directors for 2006-2007

### **Robert Hulin**

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### **Sandra Giberson**

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### **Jacqui Anderson**

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### **Beverly Perkins**

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### **Mike Backer**

Treasurer  
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### **Mike Van Roy**

VP- Education  
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### **Director –REST**

Romer Stevenson

### **Director FMN Tapes**

Emily Mugge

### **Tricia Scalzo**

VP—Membership, Marketing, Public  
Relations

### **Darrell Carlis**

VP-Communication

### **Director—Newsletter**

Dodi Monti

### **Director –Webmaster**

Robert Hulin (acting)

### **Regional Directors**

Jacob Chase

Jeff Jones

Linus Li

Marc Light

Sherry Morse

Annhenrie Campbell

Sharon Nichols

### **Regional VP - Dave DiMare**

### **National Committee Member At- Large—Trudia Pauley**