



Golden West Council

IMA Golden West Council Newsletter



LEADERSHIP TRAINING May 4, 2002 – Pleasanton, CA

All incoming officers and directors are encouraged to attend the upcoming Leadership Training. There will be a presentation on the New Chapter Performance Model, which is the new model for chapter reimbursement. There will also be roundtable discussions for each of the functional areas where the incoming officers and directors can gain insight from folks who have “been there, done that”. There will also be time for the new officers to share what has or has not worked in their chapters and do some problem solving. Incoming Golden West Council President, Wesley Fachner, has scheduled a great day for all of us.

The training will be held at Wyndam Garden Hotel, 5990 Stoneridge Mall Road, Pleasanton, CA 94588. Registration and continental breakfast will be from 8am to 9am with the training starting at 9. A buffet lunch will be served at noon and is being billed as a “working lunch” where networking with everyone will be available. There will be a \$10 charge for each person which covers breakfast and lunch.



The final Golden West Council meeting for President Dodi Monti will start at 1 p.m. The council meeting is projected to last two hours and all morning participants are encouraged to attend.

Please RSVP to Shelly Amezcua at 650-329-8100 by May 1st so that an accurate headcount for breakfast and lunch can be called to the hotel. Robert Half has graciously coordinated this entire day for us. Thank you Sandy and Shelly.

IMA National Sponsored Newsletter Format

In March, it was announced IMA National will no longer be providing newsletter service to the chapters as of May 31, 2002. This decision was made due to budgetary restrictions, not lack of enthusiasm for the program. The Hawaii Chapter (our very own) has been one of the

most outspoken supporters of this program through their Regional Director, Jack Karbens. When the announcement of discontinuance of the newsletter service came out, Jack rallied to the cause. Jack e-mailed the world, including everyone in the executive management of

IMA. Because of Jack’s input, the Member Services Committee was tasked in March with developing an electronic template for Chapter Newsletters. This template will be available by June 1st if not before. Way to go Jack !!!!!

Spring 2002

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Only a Couple Months Away.. 2002 Annual Conference San Diego

The 2002 IMA Annual conference will be held this June in San Diego. This 83rd Annual Conference, *Strategic Finance: New Trends, New Technologies* features a new program format. The conference officially opens on Saturday afternoon, June 22, with roundtable discussions, general sessions and the association's annual meeting, and will officially close on Tuesday evening, June 25 with the Annual Dinner. Wednesday, June 26 will include more opportunity for continuing education credits with optional sessions and the IMA Golf Tournament.

The 2002 San Diego Website with more information and CONTESTS is:

<http://web.imanet.org/ac2002/default1.htm>

The conference hotel is the
Town and Country Resort & Convention Center,
500 Hotel Circle North
San Diego, CA 92108
(619) 291-7131
www.towncountry.com



2003 REST—We are on our own

.REST 2003 – At the last meetings of the Golden West and Pacific Northwest Councils it was decided to continue with the Reno event next year. As this type of event is no longer supported by the national organization, your help will be greatly appreciated. The REST will follow much the same format as last year,

with the exception of the Golden West Council meeting. The current plan is for the council meeting to be held in Monterey on February 1, 2003.

Upcoming GWC Council Meetings

Next meeting – Pleasanton May 4, 2002

The next Council Meeting will be held following the Leadership Training in Pleasanton. One of the topics to be covered is:

ROSTER FOR THE COUNCIL

We are investigating the possibility of providing the roster on a CD if it is financially feasible. The printed book is becoming too expensive and the Council no longer has the resources to continue in that format. The roster is an important part of our council, please provide feedback with your opinions to either Dodi Monti or Wesley Fachner if you cannot attend.

At this meeting the final chapter reimbursement model will be discussed along with the election of officers for the next year.

Your attendance is welcome and encouraged.

GWC Meeting schedule for 02-03

- July 20, 2002 - Palo Alto
- October 26, 2002 (tentative) - Sacramento
- February 1, 2003– Monterey (tentative)
- May 3, 2003 - Pleasanton



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Proposed Council Officers

The winter GWC Council Meeting was held on January 23 in Reno, Nevada.

The proposed list of Council Members was presented:

National Vice President—Dodi Monti

President—Wesley Fachner

VP –Admin—Trudy Pauley

VP Comm—Lisa Gonzales

VP Education—Mary Ann Barker

VP Membership— Sandy Giberson

Secretary—Rosita Ng

Treasurer—Mike Schneider

Webmaster—Marc Light

Regional Directors (2001-2003)

Emily Mugge

Karl Kneip

Patricia Meyers

Regional Directors (2002-2003)

Jeff Hayes

Regional Directors (2002-2004)

Jack Karbens



IMA Golden West Council
Newsletter

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Regional Directors

Fresno Area and Salinas Monterey Valley

Lisa Gonzales

Hawaii and Reno Area

Jack Karbens

Amador Valley and Sacramento

Kathy Schmitz

Oakland-East Bay and Redwood Empire

Emily Mugge

San Francisco and Peninsula-Palo Alto

Jeff Hayes

Central California and Central Coast

Dave Di Mare

Stockton Area and Silicon Valley

Karl Kneip

Chico Area and Diablo Valley

Patricia Meyers